



UNITY BROKERS LTD.

"PROGRESSIVE TOWER" (5TH FLOOR), 1837, SK. MUJIB ROAD, AGRABAD C/A, CHATTOGRAM-4100
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Tea
 Market Report

MARKET REPORT ON SALE NO 10 HELD ON JULY 08, 2024

41,939 packages of leaf were offered for sale. Market eased below last. Leaf Withdrawals stood at 46% as against 44% last week.

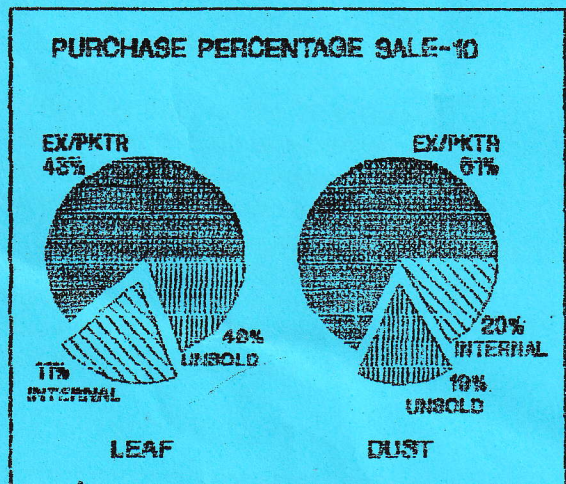
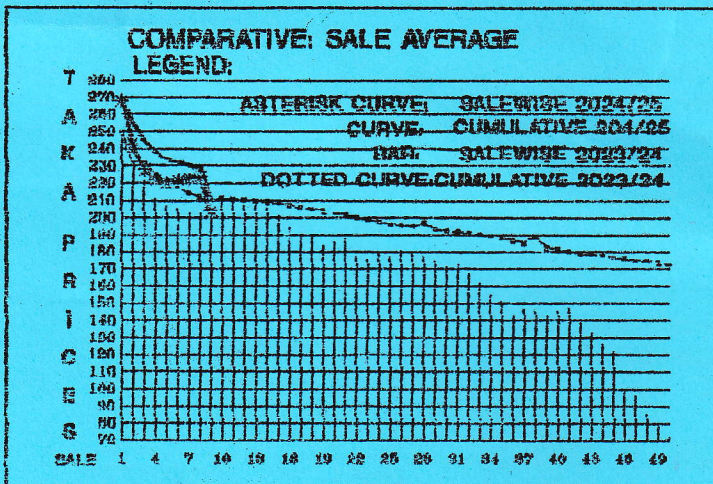
LEAF: Good and the below best brokens shed by Tk. Tk.8/10. Mediums and the plainer lines eased more. Northern brokens sold between Tk.160/- to Tk.184/-. Selective best lines fetched between Tk.250/- to Tk.290/-.

Cleaner fannings were easier by Tk.8/10. Mediums declined further. Lower types met with fair withdrawals. Northern fannings sold between Tk.160/- to Tk.178/-. Selective best lines ranged between Tk.250/- to Tk.279/-.

DUST: 8,928 packages were on offer. There was satisfactory demand but prices depreciated below last. Dust withdrawals stood at 19% as against 16% last week.

SUPPLEMENTS+E-AUCTION: 2,845 packages were on offer. 58% sold and 42% remained unsold.

BROKENS		FANNINGS	
BEST	: 235.00 - 248.00	BEST	: 232.00 - 248.00
GOOD	: 212.00 - 234.00	GOOD	: 208.00 - 230.00
MEDIUM	: 185.00 - 211.00	MEDIUM	: 184.00 - 207.00
PLAIN	: 160.00 - 183.00	PLAIN	: 160.00 - 182.00
Northern	: 160.00 - 184.00	Northern	: 160.00 - 178.00



SALE NO:- Sale 11 will be held on July 15, 2024 at 8:30 A.M. in Chattogram. Total offerings will comprise of 49,512 packages leaf 9,964 packages packages dust.

Our Catalogue: Sale no. 10 Avg: Tk.218.16, sold 72.00%.

COMMENTS: Overall quality showed a decline due to incessant rains a fortnight earlier. Few packeteers operated at reduced rates. Higher priced teas were difficult to sell as were the lower types and the Northern teas.

UNITY BROKERS LTD, "PROGRESSIVE TOWER" (5TH FLOOR) 1837, SK. MUJIB ROAD, CTG.

We give below the comparative average prices of Bangladesh teas sold in Chittagong Auction Sale No.9

SALE NO : CATEGORY	2023/2024 QTY. IN KGS	AVG/TK TAKA	2022/2023 QTY. IN KGS	AVG/TK TAKA	+ OR - TAKA
UP TO SALE NO: 8 (CTC)	9267611.9	211.89	10477835.8	200.17	+ 11.72
SALE NO : 9 (CTC)	1577393.0	203.42	2019514.9	196.90	+ 6.52
UP TO SALE NO: 9 (CTC)	10845004.9	210.66	12497350.7	199.64	+ 11.02

AVERAGE PRICE SALE NO.9		PACKAGES	KILOGRAM	AVG/TK
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C T C :	LEAF	24267	1209721.0	199.43
	DUST	7367	367672.0	216.55
TOTAL		31634	1577393.0	203.42
GREEN TEA SEASON = =	2023/2024	2	19.0	1300.00
OTHERS TEA SEASON = =	2022/2023	0	0.0	0.00
SEASON = = = =	2022/2023	65	3182.0	105.16
GRAND TOTAL		31701	1580594.0	203.23
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BUYER'S PURCHASE	EXPORTER	45	2248.0	0.14%
	INTERNAL	31656	1578346.0	99.86%
GRAND TOTAL		31701	1580594.0	100.00%
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UP TO DATE SALE NO.9		Packages	Kilogram	AVG/TK
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C T C :	LEAF	164107	8182416.3	204.96
	DUST	53346	2662588.6	228.19
TOTAL		217453	10845004.9	210.66
GREEN TEA SEASON = =	2023/2024	29	238.0	1137.94
OTHERS TEA SEASON = =	2022/2023	41	20.5	1250.00
SEASON = = = =	2022/2023	2315	114966.2	123.11
GRAND TOTAL		219838	10960229.6	209.76
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BUYER'S PURCHASE	EXPORTER	190	9486.0	0.00%
	INTERNAL	219648	10950743.6	100.00%
GRAND TOTAL		219838	10960229.6	100.00%
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Top Prices Realized In Our Catalogue In Sale No. 10

CATEGORY	GARDEN	GRADE	PRICE TK.	PKGS	BUYER	EXP/INT
BROKS(C)	KEDARPUR	GBOP(S) (C)(BT-1)	*311.00	10	AKT	"
FNGS(C)	KEDARPUR	PF(C)(BT-1)	*301.00	10	SHAWON	"
DM(PF)(C)	WAGGACHARA	DM(PF)(C)	*220.00	10	LIPTON	"
RD(C)	KEDARPUR	RD(C)(BT-1)	282.00	10	MEGHNA	"
PD(C)	NEPTUNE	PD(C)	245.00	10	ITL	"
DUST(C)	KEDARPUR	DUST(C)(BT-1)	300.00	5	LOVELY	"
CD(C)	RUTHNA	CD(C)	301.00	10	SALIM	"

BROKS	RUTHNA	BOP(S)	*290.00	10	AKT	"
FNGS	CHHOTALEKHA	GOF	*279.00	10	IMAM	"
DM	DEANSTON	DM	232.00	30	MEGHNA/LIPTON	"
DM(PF)	JHEMAI	DM(PF)	*240.00	10	AKT	"
RD	DARAGAON	RD	254.00	10	TK	"
PD	DARAGAON	PD	247.00	10	ITL	"
DUST	DARAGAON	DUST	281.00	40	LOVELY/BD/ALAMIN	"
CD	DARAGAON	CD	273.00	10	RAJDHANI	"

*TOP PRICES OF THE SALE.

The Classification of Tea Soils

Some measure of laterization was at one time based on the ratio of silica to the oxides of iron and aluminium in the clay fraction of the soil. If this was less than two, the soil was reckoned to be lateritic. On this basis, lateritic soils have been reported from the tea areas of Formosa, South-East China, Indonesia, Ceylon, East Africa and Nyasaland. In the tea districts of South India, soils formed even well above 6,000 ft. are on this basis markedly lateritic. Soils of North-East India are assumed to be lateritic but without analytical data. Japan tea soils have been described as podsol, a form resulting from leaching at temperatures below 59° F. Before leaving the subject of laterization it is noted that lateritic clays are porous and non-plastic, whereas podsollic clays formed under cool, humid conditions are more sticky and less permeable to water. The hot wet climate experienced in all tea districts for at least some months of the year brings about rapid decomposition of organic matter on the soil surface. In the heaviest tropical jungle there is rarely more than 5 in. of plant debris on the soil surface and the accumulation of humus common in temperate regions is never seen. The clearing of a jungle soil and exposure to the sun for a couple of years in a clean fallow may lose by leaching half the nitrogen, which is the measure of the human content. In Malaya it is recorded that in eleven week's exposure, the nitrogen content of a soil fell from 0.17 to 0.11 per cent. These conditions necessitate a close cover of the soil if fertility and tilth are to be maintained..

		2024	2023	
Bangladesh	April	6.9	7.6	- 0.7
North India	April	109.6	131.8	- 22.3
South India	April	61.1	59.1	+ 1.9
Sri Lanka	May	104.3	110.4	- 6.1
Kenya	March	168.7	118.1	+ 50.6
Malawi	April	26.8	25.0	+ 1.8
Tanzania	March	6.8	8.5	- 1.7
Rwanda	April	16.8	14.6	+ 2.2
Total:		501.0	475.1	+ 25.9